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## POLL RESULTS OF THE NEW SPECIAL GENERAL MEETING HELD ON 27 OCTOBER 2020

References are made to the notice of new special general meeting (the “**Notice**”) and the circular (the “**Circular**”) of EPI (Holdings) Limited (the “**Company**”) both dated 8 October 2020 in relation to, among others, the proposed acquisition of the Chañares Concession. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

### POLL RESULTS OF THE NEW SPECIAL GENERAL MEETING

The Board is pleased to announce that the ordinary resolution set out in the Notice was duly passed by the Shareholders at the New SGM held on 27 October 2020 by way of poll.

Details of the poll results are set out as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
(a) To approve the submission by the Company or its subsidiaries of a bid offer (the “ <b>Bid</b> ”) in the formal bidding process to be held by the Hydrocarbons Department of Mendoza Province on 28 October 2020 (Argentina time) (or such later date as may be determined) in relation to the proposed acquisition of the hydrocarbons exploitation concession rights in the Chañares Herrados area located in Cuyana Basin, Mendoza Province of Argentina (the “ <b>Chañares Herrados area</b> ”) and the entitlement to all of the right, title and interest in and to the properties and interests of the Chañares Herrados area (the “ <b>Proposed Transaction</b> ”) and upon success of the Bid, the Proposed Transaction, provided that the amount of the Bid must be in the region of minimum amount of US\$26,500,000 and maximum amount of US\$43,000,000;	1,403,615,677 (100.00%)	0 (0.00%)

\* For identification purpose only

<p>(b) To authorise the directors of the Company to do all such acts and things including, without limitation, to execute all such documents and to approve any amendments, alterations or modifications to any documents as he/she or they may consider desirable, necessary or expedient in connection with the submission of the Bid and, if the Bid is successful, implementation and completion of the Proposed Transaction; and</p>		
<p>(c) To approve, confirm and ratify any action taken by the directors of the Company prior to the New SGM in relation to the Bid and any other transactions contemplated thereunder.</p>		

As more than 50% of the votes were cast in favour of the above resolution, the above resolution was duly passed as an ordinary resolution of the Company.

At the date of the New SGM, the total number of issued Shares was 5,240,344,044 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolution at the New SGM. There were no restrictions on the Shareholders to cast votes on the resolution proposed at the New SGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the New SGM as set out in Rule 13.40 of the Listing Rules, and none of the Shareholders was required under the Listing Rules to abstain from voting on the resolution at the New SGM.

Tricor Tengis Limited, the Hong Kong branch share registrar and transfer office of the Company, acted as scrutineer for the poll at the New SGM.

By Order of the Board  
**EPI (Holdings) Limited**  
**Sue Ka Lok**  
*Executive Director*

Hong Kong, 27 October 2020

*At the date of this announcement, the Board comprises three Executive Directors, namely Mr. Sue Ka Lok, Mr. Yiu Chun Kong and Mr. Chan Shui Yuen; and three Independent Non-executive Directors, namely Mr. Pun Chi Ping, Ms. Leung Pik Har, Christine and Mr. Kwong Tin Lap.*