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DELAY IN DESPATCH OF CIRCULAR

The Company has applied to the Stock Exchange for a waiver from the strict compliance with Rule 14.38A of the Listing Rules and an extension of the despatch date of the Circular to a date on or before 9 October 2009.

Reference is made to the announcement of EPI (Holdings) Limited (the “Company”) dated 25 August 2009 (the “Announcement”) in relation to, among other things, a very substantial acquisition and the increase in authorised share capital of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

Pursuant to Rule 14.38A of the Listing Rules, the Company is required to despatch a circular (the “Circular”) to its shareholders within 21 days after publication of the Announcement. As additional time is required for the preparation of the accountants’ report of Have Result, the pro forma financial information of the Group as enlarged by Have Result (the “Enlarged Group”), the indebtedness statement of the Enlarged Group, and the working capital sufficiency statement of the Enlarged Group for inclusion in the Circular, an application has been made by the Company to the Stock Exchange for a waiver from the strict compliance with Rule 14.38A of the Listing Rules and an extension of the time for despatch of the Circular to a date on or before 9 October 2009.

By order of the Board
EPI (Holdings) Limited
Wong Chi Wing, Joseph
Chairman

Hong Kong, 14 September 2009

As at the date of this announcement, the board of directors of the Company comprises two executive Directors, namely Mr. Wong Chi Wing, Joseph and Mr. Chu Kwok Chi, Robert; one non-executive Director, namely Mr. Leung Hon Chuen; and two independent non-executive Directors, namely Mr. Qian Zhi Hui and Mr. Poon Kwok Shin, Edmond.

* *for identification purpose only*