

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



RESULTS OF SPECIAL GENERAL MEETING

At the SGM held on 28 October 2009, the Resolutions approving (i) the increase in authorised share capital of the Company; and (ii) the Agreement and the transactions contemplated thereunder were duly passed by the Shareholders by way of poll.

References are made to the announcements issued by EPI (Holdings) Limited (the “Company”) dated 25 August 2009 and 14 September 2009, and the circular of the Company dated 9 October 2009 (the “Circular”) in relation to, among other things, a very substantial acquisition and the increase in authorised share capital of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolutions (the “Resolutions”) as set out in the notice of SGM approving (i) the increase in authorised share capital of the Company; and (ii) the Agreement and the transactions contemplated thereunder were duly passed by the Shareholders at the SGM held on 28 October 2009 by way of poll.

As at the date of the SGM, the total number of issued Shares was 4,952,148,570. As none of the Shareholders has any interest in the Agreement which is different from other Shareholders, none of the Shareholders is required to abstain from voting at the SGM. Accordingly, all Shareholders holding a total of 4,952,148,570 Shares, representing the entire issued share capital of the Company, were entitled to attend and vote for or against the Resolutions at the SGM. There were no restrictions on any Shareholders to cast votes only against the Resolutions proposed at the SGM.

The poll results at the SGM are as follows:

| ORDINARY RESOLUTIONS | No. of votes (%) | |
|---|---------------------------|-----------------------|
| | For | Against |
| To approve the increase in authorised share capital of the Company | 2,206,134,731 (99.02%) | 21,780,000 (0.98%) |
| To approve the Agreement and the transactions contemplated thereunder | 2,206,134,731 (99.02%) | 21,780,000 (0.98%) |

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the SGM.

By order of the Board
EPI (Holdings) Limited
Wong Chi Wing, Joseph
Chairman

Hong Kong, 28 October 2009

As at the date of this announcement, the Board comprises of two executive Directors, namely Mr. Wong Chi Wing, Joseph and Mr. Chu Kwok Chi, Robert, one non-executive Director, namely Mr. Leung Hon Chuen and two independent non-executive Directors, namely, Mr. Qian Zhi Hui and Mr. Poon Kwok Shin, Edmond.

* *for identification purpose only*