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EPI **EPI (Holdings) Limited**
長盈集團(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 689)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group expects to record a profit attributable to owners of the Company of not less than HK\$4.0 million for FY2025 as compared to the loss of approximately HK\$0.2 million recorded for FY2024. The information contained in this announcement is only based on a preliminary assessment by the Board according to the unaudited management accounts of the Group for FY2025 which have not been reviewed or audited by the auditor of the Company. The estimated profit for FY2025 may be adjusted subject to the amount of provision of impairment loss on property, plant and equipment which is in the course of being finalised.

Further details of the Group's financial results and performance will be disclosed in the annual results announcement of the Company for FY2025 which will be announced before the end of March 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by EPI (Holdings) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

** For identification purpose only*

The Board of Directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary assessment on the unaudited management accounts of the Group for the year ended 31 December 2025 (“**FY2025**”), the Group expects to record a profit attributable to owners of the Company of not less than HK\$4.0 million for FY2025 as compared to the loss of approximately HK\$0.2 million recorded for the year ended 31 December 2024 (“**FY2024**”). Such turnaround of the Group’s results is mainly the combined effect of (i) the recognition of exchange gain of approximately HK\$3.4 million as a result of the appreciation of the Canadian dollar against Hong Kong dollar and New Zealand dollar against Hong Kong dollar during FY2025 (FY2024: exchange loss of HK\$9.4 million); (ii) the recognition of income tax credit of approximately HK\$1.1 million (FY2024: income tax expense of HK\$3.1 million); (iii) decrease in sales of petroleum, net of royalties to approximately HK\$63.8 million (FY2024: HK\$73.1 million); and (iv) the decrease in bank and other interest income to approximately HK\$5.2 million (FY2024: HK\$7.6 million).

The Company is in the process of finalising the annual results of the Group for FY2025. The information contained in this announcement is only based on a preliminary assessment by the Board according to the unaudited management accounts of the Group for FY2025 which have not been reviewed or audited by the auditor of the Company. The estimated profit for FY2025 may be adjusted subject to the amount of provision of impairment loss on property, plant and equipment which is in the course of being finalised.

Further details of the Group’s financial results and performance will be disclosed in the annual results announcement of the Company for FY2025 which will be announced before the end of March 2026.

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By Order of the Board
EPI (Holdings) Limited
Chan Shui Yuen
Executive Director

Hong Kong, 25 March 2026

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Chan Shui Yuen, Mr. Bai Zhifeng and Mr. Wang Jinglu; and three Independent Non-executive Directors, namely Mr. Pun Chi Ping, Mr. Khoo Wun Fat, William and Ms. Jiao Jie.