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(Incorporated in Bermuda with limited liability)

(Stock Code: 689)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 17 FEBRUARY 2015

Reference is made to the circular of EPI (Holdings) Limited (the “**Company**”) dated 30 January 2015 (the “**Circular**”) in relation to the proposed extension of maturity date of Convertible Notes. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) proposed at the SGM held on 17 February 2015 was duly passed by the Shareholders by way of poll. Based on the poll results as set out below, the Resolution was duly passed by the Shareholders as ordinary resolution. The poll results are as follows:

ORDINARY RESOLUTION		Number of votes (approximate % of total number of Shares voted)	
		FOR	AGAINST
1.	To approve the extension of the maturity date of the convertible notes issued by the Company on 11 April 2013 from 11 April 2015 to 11 April 2016 as contemplated under the amendment deed dated 8 January 2015.	447,141,735 (99.58%)	1,900,000 (0.42%)

As at the date of the SGM, the total number of issued shares of the Company was 4,852,357,588 Shares. As at the date of the SGM, the Noteholder and its associates, who were required to abstain from voting on the proposed resolution at the SGM as disclosed in the Circular, did not control or hold any Shares. Accordingly, there were a total of 4,852,357,588 Shares, representing 100% of the issued share capital of the Company as at the date of the SGM entitling Shareholders to attend and vote on the Resolution of the SGM.

Save as disclosed above, to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no other Shareholder was required to abstain from voting on the Resolution at the SGM under the Listing Rules. None of the Shareholders was

* for identification purpose only

entitled to attend and abstain from voting in favour of the Resolution at the SGM. None of the Shareholders has stated their intention in the Circular to vote against the resolution proposed or to abstain from voting at the SGM.

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer of the vote-taking at the SGM.

By Order of the Board
EPI (Holdings) Limited
Tse Kwok Fai, Sammy
Executive Director & CEO

Hong Kong, 17 February 2015

As at the date of this announcement, the Board comprises the non-executive chairman, namely Mr. Ho King Fung, Eric, two executive Directors, namely Mr. Tse Kwok Fai, Sammy (chief executive officer) and Mr. Chan Chi Hung, Anthony, and three independent non-executive Directors, namely Mr. Qian Zhi Hui, Mr. Teoh Chun Ming and Mr. Zhu Tiansheng.