EPI (Holdings) Limited
長盈集團(控股)有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 689)

SUPPLEMENTAL AGREEMENT IN RELATION TO PLACING OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcement of EPI (Holdings) Limited (the "Company") dated 11 March 2014 (the "Announcement") in relation to the placing of new shares of the Company under specific mandate. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

* *for identification purpose only*

On 17 March 2014, the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement to clarify that the Placing Price shall be the higher of (i) 90% of the arithmetic average closing price per Share for the five consecutive trading days immediately preceding the date of the SGM, rounded up to the nearest three decimal places; or (ii) HK$0.22 per Placing Share. Save for the aforesaid, all other terms of the Placing Agreement remain unchanged.

By order of the Board
EPI (Holdings) Limited
Tse Kwok Fai, Sammy
Executive Director & Chief Executive Officer

Hong Kong, 17 March 2014

As at the date of this announcement, the Board comprises the non-executive chairman, namely, Mr. Ho King Fung, Eric, two executive Directors, namely, Mr. Tse Kwok Fai, Sammy (chief executive officer) and Mr. Chan Chi Hung, Anthony, and three independent non-executive Directors, namely, Mr. Qian Zhi Hui, Mr. Teoh Chun Ming and Mr. Zhu Tiansheng.