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**(i) DESPATCH OF CIRCULAR;**  
**(ii) CHANGE IN BOARD LOT SIZE;**  
**AND**  
**(iii) REVISED EXPECTED TIMETABLE FOR THE SHARE CONSOLIDATION**

**Despatch of the Circular**

The Circular containing, among other things, details of the Share Consolidation and change in board lot size together with the notice of the SGM will be despatched to the Shareholders on 7 June 2011.

**Change in board lot size**

As stated in the Announcement, in conjunction with the Share Consolidation, the Board intended to change the existing board lot size for share trading from 20,000 Existing Shares to 5,000 New Shares upon the implementation of the Share Consolidation. In light of the trading prices of the Existing Shares after the publication of the Announcement, the Board wishes to change the existing board lot size for share trading from 20,000 Existing Shares to 10,000 New Shares upon the implementation of the Share Consolidation.

**Revised expected timetable**

Taking into account the change in existing board lot size for share trading from 20,000 Existing Shares to 10,000 New Shares upon the implementation of the Share Consolidation, the expected timetable of the Share Consolidation has been revised as disclosed in the section headed “REVISED EXPECTED TIMETABLE FOR THE SHARE CONSOLIDATION” below.

Reference is made to the announcement of the Company dated 16 May 2011(the “Announcement”) in relation to, among other things, the Share Consolidation. Capitalised terms used herein have the same meanings as defined in the Announcement unless otherwise defined.

## **DESPATCH OF THE CIRCULAR**

A circular (the “**Circular**”) containing, among other things, details of the Share Consolidation and change in board lot size together with the notice of the SGM will be despatched to the Shareholders on 7 June 2011. The SGM will be convened at Boardroom V, Ground Floor, Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Wednesday, 22 June 2011 at 11:30 a.m. to consider, if thought fit, to approve, the Share Consolidation.

## **CHANGE IN BOARD LOT SIZE**

As stated in the Announcement, in conjunction with the Share Consolidation, the Board intended to change the existing board lot size for share trading from 20,000 Existing Shares to 5,000 New Shares upon the implementation of the Share Consolidation. In light of the trading prices of the Existing Shares after the publication of the Announcement, the Board wishes to change the existing board lot size for share trading from 20,000 Existing Shares to 10,000 New Shares upon the implementation of the Share Consolidation.

## **REVISED EXPECTED TIMETABLE FOR THE SHARE CONSOLIDATION**

Taking into account the change in existing board lot size for share trading from 20,000 Existing Shares to 10,000 New Shares upon the implementation of the Share Consolidation, the expected timetable of the Share Consolidation is revised as follows:-

*2011*

Latest date for lodging form of proxy for the SGM . . . . . 11:30 a.m., Monday, 20 June

SGM . . . . . 11:30 a.m., Wednesday, 22 June

### **The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation**

Effective date of the Share Consolidation . . . . . Thursday, 23 June

Dealings in the New Shares commence . . . . . 9:00 a.m., Thursday, 23 June

Original counter for trading in Existing Shares in board lots of 20,000 Existing Shares (in the form of existing share certificates in beige) temporarily closes. . . . . 9:00 a.m., Thursday, 23 June

Temporary counter for trading in board lots of 2,000 New Shares (in the form of existing share certificates in beige) opens . . . . . 9:00 a.m., Thursday, 23 June

First day for free exchange of existing share certificates in beige  
for new share certificates in light yellow ..... 9:00 a.m., Thursday, 23 June

Original counter for trading in New Shares in board lots  
of 10,000 New Shares (in the form of new share certificates  
in light yellow) re-opens ..... 9:00 a.m., Friday, 8 July

Parallel trading in New Shares (in the form of new share certificates  
and existing share certificates) commences ..... 9:00 a.m., Friday, 8 July

Designated broker starts to stand in the market to provide matching services  
for odd lots of New Shares ..... 9:00 a.m., Friday, 8 July

Temporary counter for trading in New Shares in board lots of 2,000 New Shares  
(in the form of existing share certificates in beige) closes ..... 4:00 p.m., Thursday, 28 July

Parallel trading in New Shares (in the form of new share certificates  
and existing share certificates) ends ..... 4:00 p.m., Thursday, 28 July

Designated broker ceases to stand in the market  
to provide matching services for odd lots of New Shares ..... 4:00 p.m., Thursday, 28 July

Last day for free exchange of share certificates in beige  
for new share certificates in light yellow ..... Monday, 1 August

The revised expected timetable above will be included in the Circular.

By Order of the Board  
**EPI (Holdings) Limited**  
**Wong Chi Wing, Joseph**  
*Chairman*

Hong Kong, 3 June 2011

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wong Chi Wing, Joseph, Mr. Chu Kwok Chi, Robert and Mr. Hong Kin Choy, and two independent non-executive Directors, namely Mr. Zhu Tiansheng and Mr. Qian Zhi Hui.*

\* *for identification purpose only*