

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



COMPLETION OF PLACING OF THE CONVERTIBLE NOTES UNDER GENERAL MANDATE

The Board is pleased to announce that completion of the Placing took place on 2 September 2011 and the Convertible Notes in principal amount of HK\$62.1 million have been successfully placed to not less than six independent Placees in accordance with the terms of the Placing Agreement.

Reference is made to the announcements (the “**Announcements**”) of EPI (Holdings) Limited (the “**Company**”) dated 19 August 2011 and 26 August 2011 in relation to the Placing. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that completion of the Placing took place on 2 September 2011 and the Convertible Notes in principal amount of HK\$62.1 million have been successfully placed to not less than six independent Placees in accordance with the terms of the Placing Agreement.

The net proceeds from the Placing, after deducting the placing commission and other related expense payable by the Company, are approximately HK\$60 million.

For and on behalf of
EPI (Holdings) Limited
Wong Chi Wing, Joseph
Chairman

Hong Kong, 2 September 2011

As at the date of this announcement, the Board comprises of three executive Directors, namely Mr. Wong Chi Wing, Joseph, Mr. Chu Kwok Chi, Robert and Mr. Hong Kin Choy and three independent nonexecutive Directors, namely, Mr. Zhu Tiansheng, Mr. Qian Zhi Hui and Mr. Cheung Yuk Ming.

* For identification only