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ANNOUNCEMENT

Reference is made to the announcement of EPI (Holdings) Limited (the "Company") dated 10 October 2012 (the "Announcement"). Capitalised terms used in this announcement shall have the same meaning as in the Announcement unless otherwise defined.

The Company had fully settled the Claim on 31 October 2012 and the Company received an order from the High Court on 6 November 2012 that the Winding Up Petition had been withdrawn on 31 October 2012.

By Order of the Board
EPI (Holdings) Limited
Chu Kwok Chi Robert
Executive Director & CEO

Hong Kong, 9 November 2012

As at the date of this announcement, the Board comprises of two executive Directors, namely, Mr. Chu Kwok Chi, Robert and Mr. Hong Kin Choy and three independent non-executive Directors, namely Mr. Cheung Yuk Ming, Mr. Qian Zhi Hui, and Mr. Zhu Tiansheng.

* for identification purpose only