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ANNOUNCEMENT

COMPLETION OF THE INCREASE IN INTEREST OF A SUBSTANTIAL SHAREHOLDER

Reference is made to the announcement of EPI (Holdings) Limited (the “**Company**”) dated 6 August 2010 (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meaning as in the Announcement unless otherwise defined.

The board of directors (the “**Directors**”) of the Company was informed by Mr. Wu Shaozhang (“**Mr. Wu**”), a substantial shareholder of the Company that the completion date of the Acquisition had been extended to on/before 30 September 2010 pursuant to an supplemental agreement dated 6 August 2010 between TCL Transportation Holdings Limited, a company beneficially wholly-owned by TCL Corporation and South American Petroleum Investment Holdings Limited, a company beneficially wholly-owned by Mr. Wu.

The Acquisition had been completed on 22 September 2010 and City Wise Investment Limited (“**City Wise**”), formerly known as TCL Peak Winner Investment Limited, became the wholly-owned subsidiary of South American Petroleum Investment Holdings Limited, which is 100% beneficially owned by Mr. Wu. Upon the completion of the Acquisition on 22 September 2010, the shareholding of Mr. Wu, through the companies beneficially wholly-owned by him, increased from 0.49% to 5.07% of the entire issued share capital of the Company. In addition, through City Wise, Mr. Wu becomes the holder of HK\$674,777,600 convertible notes issued by the Company on 3 November 2009.

For and on behalf of
EPI (Holdings) Limited
Wong Chi Wing, Joseph
Chairman

Hong Kong, 24 September 2010

As at the date of this announcement, the Board comprises of three executive Directors, namely Mr. Wong Chi Wing, Joseph, Mr. Chu Kwok Chi, Robert and Mr. Zhou Jacky, one non-executive Director, namely Mr. Leung Hon Chuen and three independent non-executive Directors, namely, Mr. Zhu Tiansheng, Mr. Qian Zhi Hui and Mr. Poon Kwok Shin, Edmond.

* for identification purpose only