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EPI (Holdings) Limited
長盈集團(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 689)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to turn from profit and to record a loss for the six months ended 30 June 2011, as compared to a profit for the six month ended 30 June 2010.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

The announcement is made by EPI (Holdings) Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to turn from profit and to record a loss for the six months ended 30 June 2011, as compared to a profit for the six month ended 30 June 2010. The oil exploration and production business, the core business of the Group, is still on early development stage and has nominal contribution to the Group’s profitability.

The Company is still in the process of finalizing the Group’s interim results for the six months ended 30 June 2011. The information contained in this announcement is only based on the information currently available to the Company and is not based on any figures or information that has been reviewed by the Company’s Audit Committee. Detailed financial information and performance of the Group will be disclosed as and when the interim results for the six months ended 30 June 2011 are announced.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
EPI (Holdings) Limited
Wong Chi Wing, Joseph
Chairman

Hong Kong, 19 August 2011

As at the date of this announcement, the Board comprises of three executive Directors, namely Mr. Wong Chi Wing, Joseph, Mr. Chu Kwok Chi, Robert and Mr. Hong Kin Choy and three independent non-executive Directors, namely, Mr. Zhu Tiansheng, Mr. Qian Zhi Hui and Mr. Cheung Yuk Ming.

* *for identification purpose only*