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Dear Shareholders,

Revised Form of Proxy for use at the Annual General Meeting (“AGM”)

Reference is made to the notice of the annual general meeting dated 10 May 2012 (the “AGM Notice”) included in the circular of the Company of even date (the “Circular”). Terms used herein shall have the same meaning as defined in the Circular unless the context otherwise requires.

As stated in the AGM Notice, resolution number 2 should authorize the Directors to fix the remuneration of the Directors, which had been omitted. We enclose a revised proxy form including resolution number 2(f) in relation thereto to ratify the omission for your attention.

By Order of the Board
EPI (Holdings) Limited
Chu Kwok Chi Robert
Executive Director & CEO

Hong Kong, 14 May 2012

As at the date of this announcement, the Board comprises of two executive Directors, namely, Mr. Chu Kwok Chi, Robert and Mr. Hong Kin Choy and three independent non-executive Directors, namely Mr. Cheung Yuk Ming, Mr. Qian Zhi Hui, and Mr. Zhu Tiansheng.

* *for identification purpose only*

EPI (Holdings) Limited

長盈集團(控股)有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 689)

REVISED FORM OF PROXY FOR USE AT THE ANNUAL GENERAL MEETING OF EPI (HOLDINGS) LIMITED TO BE HELD ON 8 JUNE 2012 (THE “REVISED PROXY FORM”)

I/We⁽¹⁾ _____ of _____ being the registered holder(s) of⁽²⁾ _____ shares of HK\$0.1 each in the capital of EPI (Holdings) Limited (the “Company”) hereby appoint⁽³⁾ _____ or failing

him, the Chairman of the Meeting as my/our proxy to attend and act for me/us at the annual general meeting of the Company (the “Meeting”) to be held at Boardroom 3-4, Mezzanine Floor, Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Friday, 8 June 2012 at 10:00 a.m. and at any adjournment thereof for the purpose of considering and, if thought fit, passing the resolution as set out in the notice convening the Meeting and at such Meeting (or at any adjournment thereof) to vote for me/us and in my/our name(s) in respect of the said resolution as hereunder indicated or, if no such indication is given, as my/our proxy thinks fit.

ORDINARY RESOLUTION		FOR ⁽⁴⁾	AGAINST ⁽⁴⁾
1.	To receive and approve the audited financial statements and the reports of the directors and the auditors of the Company for the year ended 31 December 2011		
2.	(a) To re-elect Mr. Chu Kwok Chi Robert as director of the Company		
	(b) To re-elect Mr. Hong Kin Choy as director of the Company		
	(c) To re-elect Mr. Qian Zhi Hui as director of the Company		
	(d) To re-elect Mr. Zhu Tiansheng as director of the Company		
	(e) To re-elect Mr. Cheung Yuk Ming as director of the Company		
	(f) To authorize the board of directors of the Company to fix the directors’ remuneration		
3.	To re-appoint Deloitte Touche Tohmatsu as the Company’s auditors and authorize the board of directors of the Company to fix their remuneration		
4.	To grant a general and unconditional mandate to the directors of the Company to allot, issue and deal with the Company’s shares and to make or grant offers, agreements and options		
5.	To grant a general mandate to the directors of the Company to repurchase the Company’s shares		
6.	To extend the General Mandate to issue additional shares by adding the nominal amount of the shares repurchased by the Company to the mandate granted to the directors of the Company under the resolution no. 5		
7.	To refresh the scheme mandate limit of the share option scheme of the Company		

Dated this _____ day of _____ 2012 Signature⁽⁵⁾ _____

Notes:

- Please insert full name(s) and address(es) in **BLOCK LETTERS**.
- Please insert the number of shares of HK\$0.1 each in the Company to which this Revised Proxy Form relates and registered in your name(s). If no number is inserted, this Revised Proxy Form will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
- If any proxy other than the Chairman is preferred, strike out the words “or failing him, the Chairman of the Meeting” and insert the full name and address of the proxy desired in the space provided.
- IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, PLEASE PLACE A “✓” IN THE RELEVANT BOX UNDER “FOR”. IF YOU WISH TO VOTE AGAINST A RESOLUTION, PLEASE PLACE A “✓” IN THE RELEVANT BOX UNDER “AGAINST”.** Failure to complete the boxes will entitle your proxy to cast his vote at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the Meeting other than those referred to in the notice convening the Meeting.
- This Revised Proxy Form must be signed by you under hand or your attorney duly authorized in writing, or in the case of a corporation, either under your seal or under the hand of your officer, attorney or other person duly authorized.
- If two or more persons are jointly entitled to a share and are present at the Meeting, only the joint holder whose name stands first in the register of members of the Company in respect of such joint holding is entitled to vote at the Meeting.
- To be valid, this Revised Proxy Form together with the power of attorney or other authority (if any) under which it is signed, or a certified copy thereof must be deposited at the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.
- The proxy need not be a member of the Company but must attend the Meeting in person to represent you.
- Completion and deposit of this Revised Proxy Form will not preclude you from attending and voting in person at the Meeting if you so wish.
- Any alteration made in this Revised Proxy Form must be initialled by the person who signs it.
- If you have already lodged the first proxy form, which was sent by the Company to its members on 10 May 2012 (the “First Proxy Form”), with the Company, you should note that:
 - If no Revised Proxy Form is lodged with the Company, the First Proxy Form will be treated as a valid proxy form lodged by you, if correctly completed. The proxy so appointed by you will be entitled to vote at his/her discretion on any resolution properly put to the meeting other than those referred to in the First Proxy Form, including the above proposed resolution no. 2(f) to authorize the Board to fix the Directors’ remuneration.
 - If the Revised Proxy Form is lodged with the Company before the Closing Time, the Revised Proxy Form will revoke and supersede the First Proxy Form previously lodged by you. The Revised Proxy Form will be treated as a valid proxy form lodged by you, if correctly completed. Accordingly, you are advised to complete the Revised Proxy Form carefully.
 - If the Revised Proxy Form is lodged with the Company after the Closing Time, the Revised Proxy Form will be invalid. However, it will revoke the First Proxy Form previously lodged by you, and any vote that may be cast by the purported proxy (whether appointed under the First Proxy Form or the Revised Proxy Form) will not be counted in any poll which may be taken on a proposed resolution. Accordingly, you are advised not to lodge the Revised Proxy Form after the Closing Time. If you wish to vote at the meeting, you will have to attend in person and vote at the meeting by yourselves.

* For identification purpose only