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*(Incorporated in Bermuda with limited liability)*  
**(Stock code: 689)**

## **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (the "Announcement") of EPI (Holdings) Limited (the "Company") dated 10 October 2012 regarding the very substantial acquisition pursuant to the Acquisition Agreement. Terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

As disclosed in the Announcement, a circular (the "Circular") containing, among other things, details of the Acquisition and the transactions contemplated under the Acquisition Agreement, financial information of the Group and the Target Group and the Assets, a competent person's report and a valuation report on the Assets as required under Chapter 18 of the Listing Rules, and the notice of the SGM is expected to be despatched to Shareholders on or before 30 November 2012. However, as additional time is required to prepare certain information in the Circular, the date of despatch of the Circular is expected to be postponed to a date on or before 31 December 2012.

By Order of the Board  
**EPI (Holdings) Limited**  
**Chu Kwok Chi Robert**  
*Executive Director & CEO*

Hong Kong, 30 November 2012

*As at the date of this announcement, the Board comprises of two executive Directors, namely, Mr. Chu Kwok Chi, Robert and Mr. Hong Kin Choy and three independent non-executive Directors, namely Mr. Cheung Yuk Ming, Mr. Qian Zhi Hui, and Mr. Zhu Tiansheng.*