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EPI (Holdings) Limited
長盈集團(控股)有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 689)

**ANNOUNCEMENT OF POLL RESULTS OF
THE SPECIAL GENERAL MEETING HELD ON 22 FEBRUARY 2013**

The Board is pleased to announce that, at the SGM of the Company held on 22 February 2013, the proposed resolution as set out in the SGM Notice were duly passed by way of poll.

Reference is made to the notice (the “**SGM Notice**”) of the Special General Meeting (the “**SGM**”) of EPI (Holdings) Limited (the “**Company**”) dated 4 February 2013 and the circular of the Company dated 4 February 2013 (the “**Circular**”). Unless otherwise specified, terms used herein shall have the meanings as defined in the Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that the proposed resolution as set out in the SGM Notice were approved by the Shareholders at the SGM held on 22 February 2013 by way of poll.

As at the date of the SGM, the number of issued shares of the Company was 3,130,377,588 Shares, which was the total number of shares entitling the holders to attend and vote for or against the resolution at the SGM. There were no restrictions on any shareholders to abstain from voting on the proposed resolution at the SGM. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer of the vote-taking at the SGM.

SGM Resolution			
ORDINARY RESOLUTION	Number of Shares represented by votes (%)		AGAINST
	FOR		
To approve (i) the Placing Agreement, the Deed Poll, and the transactions contemplated thereunder; and (ii) the allotment and issue of the Placing Shares, the issue of the Warrants and the allotment and issue of the Warrant Shares under the Special Mandate.	1,091,369,738 99.99%		4,000 0.01%

As a majority of the votes were cast in favor of the resolution, all resolution was carried as ordinary resolution.

By order of the Board
EPI (Holdings) Limited
Chu Kwok Chi Robert
Executive Director & CEO

Hong Kong, 22 February 2013

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Chu Kwok Chi, Robert and Mr. Hong Kin Choy; and three independent non-executive Directors, namely Mr. Cheung Yuk Ming, Mr. Qian Zhi Hui, and Mr. Zhu Tiansheng.

* *for identification purpose only*