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ANNOUNCEMENT OF POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 27 MARCH 2013

The Board is pleased to announce that the ordinary resolution as set out in the notice of SGM dated 11 March 2013 for approving the Subscription Agreement and the transactions contemplated thereunder was duly passed by the Shareholders by way of poll at the SGM held on 27 March 2013.

Reference is made to (i) the circular issued by EPI (Holdings) Limited (the “**Company**”) dated 11 March 2013 (the “**Circular**”) and (ii) the notice of SGM (the “**Notice**”) of even date in relation to the proposed issue of HK\$100 million 8% Convertible Notes due 2015. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the Notice for approving the Subscription Agreement and the transactions contemplated thereunder was duly passed by Shareholders by way of poll at the SGM held on 27 March 2013.

As at the date of the SGM, there were a total of 3,255,377,588 Shares in issue, being the total number of Shares entitling the Shareholders to attend and vote on the Resolution. To the best of the Directors’ knowledge and information, and having made all reasonable enquiries, (i) there were no Shares entitling the Shareholders to attend but abstain from voting in favour of the Resolution, and (ii) no Shareholder was required under the Listing Rules to abstain from voting on the Resolution.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineer for vote-taking at the SGM. The poll results of the SGM in respect of the Resolution are as follows:

Ordinary resolution^(Note)	Number of Shares (%)	
	For	Against
To approve the ordinary resolution as set out in the Notice.	1,096,841,010 (100%)	Nil (0%)

Note: Please refer to the Notice contained in the Circular for full text of the Resolution.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed.

By order of the Board
EPI (Holdings) Limited
Chu Kwok Chi, Robert
Executive Director & CEO

Hong Kong, 27 March 2013

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Chu Kwok Chi, Robert and Mr. Hong Kin Choy, and three independent non-executive Directors, namely Mr. Cheung Yuk Ming, Mr. Qian Zhi Hui and Mr. Zhu Tiansheng.