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**APPOINTMENT OF EXECUTIVE DIRECTOR,
DEPUTY CHIEF EXECUTIVE OFFICER, NON-EXECUTIVE DIRECTOR,
INDEPENDENT NON-EXECUTIVE DIRECTOR
AND MEMBER OF THE AUDIT COMMITTEE**

APPOINTMENT OF EXECUTIVE DIRECTOR AND DEPUTY CHIEF EXECUTIVE OFFICER

The board (the “**Board**”) of directors (the “**Directors**”) of EPI (Holdings) Limited (the “**Company**”) is pleased to announce that Mr. Allan Ritchie (“**Allan**”) has been appointed as an executive director and the deputy chief executive officer of the Company with effect from 4 April 2013.

Allan, aged 47, is an Investment Banking professional with a career of over 25 years of Origination & Structuring experience in Investment Banking. He has held senior positions in Westpac, ANZ Bank, HSBC and BNP Paribas. His specialty is complex deal structuring focused on multi-billion dollar global deals for institutional and corporate clients, including many Project and Structured Finance transactions. Allan worked with the top tier organizations and State Owned Enterprises primarily covering Resources, Energy, and Infrastructure & Utilities including BHP, RIO, BP, Woodside, Santos, Australian Wheat Board, Electricity Victoria (SECVIC), and NSW Treasury Corporation.

Allan has extensive hands-on experience within capital markets and derivatives for vanilla and structured deals in major and emerging markets and currencies. Allan is a leader in the industry; receiving accolades from his clients, peers and the press. His postings have been London, New York, Melbourne and Sydney. He was voted No. 1 in the BRW Australia magazine poll of Financial Markets bankers for every year he competed. He has an enviable global network of executives in Banking, Resources & Energy, and Government Authorities.

Currently he is a principal of his own firm where he focuses on asset acquisitions and off-take arrangements of Energy, Minerals & Metals and Infrastructure. He is renowned for originating productive assets, and arranging debt & equity capital for these deals through his loyal, blue-chip relationships that span the globe.

Allan graduated from the University of Technology, Sydney with Bachelor of Business. He also has a Post Graduate Diploma in Applied Finance from the Securities Institute of Australia.

Allan does not hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other position with the Company and other members of the Group or other major appointments and professional qualifications.

Allan does not have any relationship with other Directors, senior management, substantial shareholders or controlling shareholders of the Company. As at the date hereof, he does not have any interests in the share of the Company within the meaning of Part XV of the Securities and Futures Ordinance. There is no service contract entered into between Allan and the Company. In accordance with the Company's Bye-laws, Allan will retire and be eligible for re-election at each annual general meeting. Allan will be entitled to a director's fee of AUD\$120,000 per annum which is determined by reference to his duties and responsibilities.

Save as disclosed above, there are no other matters relating to the appointment of Allan that need to be brought to the attention of the shareholders of the Company nor any information to be disclosed pursuant to the requirements of Rules 13.51(2)(h) to (v) of the Listing Rules on the Stock Exchange.

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

The Board is pleased to announce that Mr. Ho King Fung, Eric ("**Mr. Ho**") has been appointed as a non-executive director of the Company with effect from 4 April 2013.

Mr. Ho, aged 36, graduated from the University of New South Wales, Australia with Bachelor of Commerce (Finance) and Bachelor of Laws degrees, is a solicitor of the Hong Kong Special Administrative Region and the chairman and executive director of Ample Hope Limited. In Macau, Mr. Ho is also the chairman of P&W Money Changer Limited and Jing Yang Company Limited, and an executive director of Mascargo (Macau) Company Limited. Mr. Ho joined JP Morgan in 2000 as an analyst and worked as a trainee solicitor at Linklaters between 2003 and 2005 and an associate solicitor between 2005 and 2006. Between 2007 and 2010, Mr. Ho worked at Deutsche Bank AG, Hong Kong Branch and his last position held was vice president and their head of Hong Kong and Macau Origination. He is a committee member of the Chinese People's Political Consultative Conference of Beijing and the president of Macau Money Exchangers' Association of Macao. Mr. Ho was also the award winner of the Chinese Economics Elite Award in 2009.

From April 2011 and April 2012, Mr. Ho was the non-executive director of United Energy Group Limited (HKSE Stock Code: 467) and has been appointed as the independent non-executive director of China Flooring Holding Company Limited (HKSE Stock Code: 2083) since May 2011.

Save as disclosed above, Mr. Ho does not hold any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other position with the Company and other members of the Group or other major appointments and professional qualifications.

Mr. Ho does not have any relationship with other Directors, senior management, substantial shareholders or controlling shareholders of the Company. As at the date hereof, he does not have any interests in the share of the Company within the meaning of Part XV of the Securities and Futures Ordinance. There is no service contract entered into between Mr. Ho and the Company. In accordance with the Company's Bye-laws, Mr. Ho will retire and be eligible for re-election at each annual general meeting. Mr. Ho will be entitled to a director's fee of HK\$600,000 per annum and his remuneration is determined by reference to the prevailing market condition, his duties and responsibilities.

Save as disclosed above, there are no other matters relating to the appointment of Mr. Ho that need to be brought to the attention of the shareholders of the Company nor any information to be disclosed pursuant to the requirements of Rules 13.51(2)(h) to (v) of the Listing Rules on the Stock Exchange.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND MEMBER OF THE AUDIT COMMITTEE

The Board is pleased to announce that Mr. Lam Ting Lok ("**Mr. Lam**") has been appointed as an independent non-executive director and a member of the audit committee of the Company with effect from 4 April 2013.

Mr. Lam, aged 39, has over 15 years' experience in the accounting and financial industry. He has extensive experience in IPO, M&A, fund raising and corporate advisory. He started his career in KPMG from 1995 to January 2000. He then moved on to the investment banking division of ICEA Capital Limited from February 2000 to October 2004. He then worked at REXCAPITAL (Hong Kong) Limited as a corporate finance manager from April 2006 and as an associate director from October 2007 to December 2010. He is now the managing director of Amasse Capital Limited. He has been appointed as the independent non-executive director of Enterprise Development Holdings Limited (HKSE Stock Code: 1808) since March 2011 and the independent non-executive director of Wonderful Sky Financial Group Holdings Limited (HKSE Stock Code: 1260) since March 2012. He has been appointed as the Company Secretary of Asian Capital Resources (Holdings) Limited (HKSE Stock Code: 8025) since April 2012.

Mr. Lam holds a bachelor's degree in Business Administration from The Chinese University of Hong Kong. He is an associate member of the Hong Kong Institute of Certified Public Accountants and a charterholder of the Chartered Financial Analyst.

Save as disclosed above, Mr. Lam did not hold any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other position with the Company and other members of the Group or other major appointments and professional qualifications.

Mr. Lam does not have any relationship with other Directors, senior management, substantial shareholders or controlling shareholders of the Company. As at the date hereof, he does not have any interests in the share of the Company within the meaning of Part XV of the Securities and Futures Ordinance. There is no service contract entered into between Mr. Lam and the Company. In accordance with the Company's Bye-laws, Mr. Lam will retire and be eligible for re-election at each annual general meeting. Mr. Lam will be entitled to a director's fee of HK\$120,000 per annum which is determined by reference to his duties and responsibilities.

Save as disclosed above, there are no other matters relating to the appointment of Mr. Lam that need to be brought to the attention of the shareholders of the Company nor any information to be disclosed pursuant to the requirements of Rules 13.51(2)(h) to (v) of the Listing Rules on the Stock Exchange.

By Order of the Board
EPI (Holdings) Limited
Chu Kwok Chi Robert
Executive Director & CEO

Hong Kong, 3 April 2013

As at the date of this announcement, the Board comprises of two executive Directors, namely, Mr. Chu Kwok Chi, Robert and Mr. Hong Kin Choy and three independent non-executive Directors, namely Mr. Cheung Yuk Ming, Mr. Qian Zhi Hui, and Mr. Zhu Tiansheng.

** for identification purpose only*