EPI (Holdings) Limited
長盈集團(控股)有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 689)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 7 APRIL 2014

The Board is pleased to announce that the Resolution for approving the issue of the Placing Shares and the transactions contemplated under the Placing Agreement was duly passed by the Shareholders by way of poll at the SGM held on 7 April 2014.

Reference is made to the circular of EPI (Holdings) Limited (the "**Company**") dated 20 March 2014 (the "**Circular**") in relation to the placing of new ordinary shares of the Company under a specific mandate. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution (the "**Resolution**") as set out in the notice of SGM dated 20 March 2014 for approving the issue of the Placing Shares and the transactions contemplated under the Placing Agreement was duly passed by the Shareholders by way of poll at the SGM held on 7 April 2014.

* *for identification purpose only*

As at the date of the SGM, there were a total of 4,169,877,588 Shares in issue. To the best of the Director's knowledge, information and belief having made all reasonable enquiries, no Shareholder had a material interest in the Placing Agreement. Therefore, no Shareholder was required to abstain from voting on the Resolution at the SGM under the Listing Rules. As such, the total number of Shares entitling the Shareholders to attend and vote on the Resolution was 4,169,877,588 Shares. No Shareholder was required to abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM. The poll results of the SGM in respect of the Resolution are as follows:

Ordinary resolution *(Note)*	**Number of Shares (%)**	
	For	**Against**
To approve the issue of the Placing Shares, and the transactions contemplated under the Placing Agreement.	1,003,939,188 (100%)	NIL (0%)

Note: Please refer to the notice of SGM dated 20 March 2014 for the full text of the Resolution.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution by the Shareholders.

By order of the Board
EPI (Holdings) Limited
Tse Kwok Fai, Sammy
Executive Director & CEO

Hong Kong, 7 April 2014

As at the date of this announcement, the Board comprises:

Non-Executive Chairman:
Mr. Ho King Fung, Eric

Executive Directors:
Mr. Tse Kwok Fai, Sammy *(Chief Executive Officer)*
Mr. Chan Chi Hung, Anthony

Independent Non-Executive Directors:
Mr. Qian Zhi Hui
Mr. Teoh Chun Ming
Mr. Zhu Tiansheng