

1. Ordinary Shares			
(1) Stock code :	0689	Description :	Ordinary shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	100,000,000,000	0.01	1,000,000,000
Increase/(decrease)			
Balance at close of the month	100,000,000,000	0.01	1,000,000,000

(2)			
Stock code :		Description :	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	_____	Description :	_____
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	_____	Description :	_____
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) : 1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	<u>727,853,637</u>	_____	_____	_____
Increase/ (decrease) during the month	<u>3,639,268,185</u>	(<i>Note 1</i>)		
Balance at close of the month	<u>4,367,121,822</u>	_____	_____	_____

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled/ Lapsed	Adjusted		
1.Share Option Scheme Exercise price: HK\$1.5459 (11/04/2013) Ordinary shares (Note 2)				6,087,000	-	21,112,920
2. Share Option Scheme Exercise price HK\$1.3277 (25/11/2013) Ordinary shares (Note 2)				3,043,500	-	10,556,460
3. Share Option Scheme Exercise price Ordinary shares						
4. Share Option Scheme Exercise price Ordinary shares						
5. Share Option Scheme Exercise price Ordinary shares						
6. Share Option Scheme Exercise price Ordinary shares						
Total A. (Ordinary shares)					--	31,669,380
(Preference shares)						
(Other class)						
Total funds raised during the month from exercise of options (HK\$)					Nil	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed transferable warrants							
(Valid : 3 years)							
		HK\$	125,000,000	-	125,000,000	-	162,337,662
(29 /02 / 2016)							
Stock code (if listed)		N/A					
Class of shares issuable (Note 3)		Ordinary shares					
Subscription price		HK\$0.77 (subject to adjustment)					
EGM approval date (if applicable) (dd/mm/yyyy)		(22 /02 / 2013)					
2.							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
3.							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
4.							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
Total B.					(Ordinary shares)	-	
					(Preference shares)		
					(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Repaid/Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						

Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2.						

Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.						

Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						

Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
			Total C. (Ordinary shares)	-		
			(Preference shares)			
			(Other class)			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <i>Rights Issue of 3,639,268,185 Rights Shares at the subscription price HK\$ 0.14 per Rights Share on the basis of five (5) Rights Shares for every one (1) existing share held on the record date as detailed in the Company's announcement dated 12 November 2015, circular dated 2 December 2015 and prospectus dated 31 December 2015. Despatch of certificates for the Rights Shares was on 27 January 2016.</i> SGM date (18 /12/2015) Ordinary shares (Note 1)	3,639,268,185	
2. (/ /) shares (Note 1)		
3. (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	<u>HK\$0.14</u>	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary Shares (27 / 01 / 2016) (18 / 12 / 2015)	<u>3,639,268,185</u>
						(Note 1)	
2.	Open offer	At price :	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	
3.	Placing	At price :	HK\$	_____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	
4.	Bonus issue				Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____ (/ /) (/ /)	

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
6.	Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
8.	Consideration issue	_____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____	_____

For Main Board and GEM listed issuers

			For Main Board and GEM listed issuers		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue							
9. Capital reorganisation			Class of shares issuable (Note 1)	(/ /)			
			Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			SGM approval date: (dd/mm/yyyy)				
10. Other Convertible bonds	HK\$		Class of shares issuable (Note 1)				
			Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
Total E.				(Ordinary shares)	3,639,268,185		
				(Preference shares)	--		
				(Other class)	--		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,639,268,185
	(2)	--
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		--
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		--
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Note 1: Rights Issue of 3,639,268,185 Rights Shares at the subscription price HK\$ 0.14 per Rights Share on the basis of five (5) Rights Shares for every one (1) existing share held on the record date as detailed in the Company's announcement dated 12 November 2015, circular dated 2 December 2015 and prospectus dated 31 December 2015. Despatch of certificates for the Rights Shares was on 27 January 2016.

Note 2: The exercise price of the outstanding share options and the number of new shares of the Issuer which may be issued pursuant thereto had been adjusted as a result of the Rights Issue.

Note 3: The exercise price of the outstanding warrants and the number of new shares of the Issuer which may be issued pursuant thereto had been adjusted as a result of the Rights Issue.

Submitted by: Tse Kwok Fai, Sammy

Title: Executive Director & CEO
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*