



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/6/2015

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer EPI (Holdings) Limited

Date Submitted 30/6/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>0689</u>	Description : <u>Ordinary shares</u>		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>100,000,000,000</u>	<u>0.01</u>	<u>1,000,000,000</u>
Increase/(decrease)	<u></u>		<u></u>
Balance at close of the month	<u>100,000,000,000</u>	<u>0.01</u>	<u>1,000,000,000</u>

(2) Stock code : <u></u>	Description : <u></u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u></u>	<u></u>	<u></u>
Increase/(decrease)	<u></u>		<u></u>
Balance at close of the month	<u></u>	<u></u>	<u></u>

2. Preference Shares

Stock code :	_____	Description :	_____
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	_____	Description :	_____
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) : 1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	485,235,758	_____	_____	_____
Increase/ (decrease) during the month	242,617,879	(Remark 1)		
Balance at close of the month	727,853,637	_____	_____	_____
	(Remark 1)			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled/ Lapsed	Adjusted		
1. Share Option Scheme Exercise price: HK\$2.1722 (Remark 2) (11/04/2013) Ordinary shares	12,800,000			2,225,920	-	15,025,920 (Remark 2)
(Note 1)						
2. Share Option Scheme Exercise price: HK\$2.1722 (Remark 2) (03/07/2013) Ordinary shares	8,800,000			1,530,320	-	10,330,320 (Remark 2)
(Note 1)						
3. Share Option Scheme Exercise price: HK\$1.7548 (Remark 2) (16/09/2013) Ordinary shares	29,500,000			5,130,049	-	34,630,049 (Remark 2)
(Note 1)						
4. Share Option Scheme Exercise price: HK\$1.8656 (Remark 2) (25/11/2013) Ordinary shares	15,300,000			2,660,670	-	17,960,670 (Remark 2)
(Note 1)						
5. Share Option Scheme Exercise price: HK\$1.6100 (Remark 2) (04/06/2014) Ordinary shares	7,000,000			1,217,300	-	8,217,300 (Remark 2)
(Note 1)						
6. Share Option Scheme Exercise price: HK\$1.7037 (Remark 2) (17/07/2014) Ordinary shares	47,000,000			8,173,300	-	55,173,300 (Remark 2)

For Main Board and GEM listed issuers

Total A. (Ordinary shares)	-	141,337,559
(Preference shares)		(Remark 2)
(Other class)		

Total funds raised during the month from exercise of options
(HK\$)

Nil

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed transferable warrants							
(Valid : 3 years)							
(29 /02 / 2016)		HK\$	125,000,000	-	125,000,000	-	73,529,411 (Remark 3)
Stock code (if listed)	N/A						
Class of shares issuable (Note 1)	Ordinary shares						
Subscription price	HK\$1.70 (Remark 3) (subject to adjustment)						
EGM approval date (if applicable) (dd/mm/yyyy)	(22 / 02 / 2013)						
2.							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
3.							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
4.							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
Total B.					(Ordinary shares)	-	
					(Preference shares)		
					(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be listed)

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	Currency of amount outstanding	Amount at close of preceding month	Repaid/ Converted during the month	Amount at close of the month		
1. 8% Convertible Notes due on 11 April 2016						
	HK\$	60,000,000	(60,000,000)	-	-	-
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary shares					
Subscription price	HK\$1.62(Remark 4)					
EGM approval date (if applicable) (dd/mm/yyyy)	(27 / 03 / 2013)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)					-	
(Preference shares)						
(Other class)						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) _____ Ordinary shares (<i>Note 1</i>)		
2. _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
3. _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)	_____	(/ /)	
				Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1)	Ordinary shares	(17/06/2015)	
			<u>HK\$0.50</u>	Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>242,617,879</u>	<u>NIL</u>
							(Remark 1)
3.	Placing	At price :	HK\$	Class of shares issuable (Note 1)	_____	(/ /)	
				Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
4.	Bonus issue			Class of shares issuable (Note 1)	_____	(/ /)	
				Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ /)		

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
6.	Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
8.	Consideration issue	_____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____	_____

For Main Board and GEM listed issuers

			For Main Board and GEM listed issuers		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
9. Capital reorganisation			Class of shares issuable (Note 1)	(/ /)		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)			
10. Other Convertible bonds	HK\$		Class of shares issuable (Note 1)			
			Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
Total E.				(Ordinary shares)	242,617,879	
				(Preference shares)	--	
				(Other class)	--	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	242,617,879
	(2)	--
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		--
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		--
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. Open Offer of 242,617,879 offer shares on the basis of one (1) Offer Share for every two (2) shares held on the Record Date at HK\$0.50 per Offer Share.

The share certificates for the Offer Shares were despatched on or before 17 June 2015 to those entitled thereto by ordinary post.

For details of the Open Offer, please refer to the Company's announcements dated 31 March 2015 and 16 June 2015 and also the Company's Offering Circular dated 26 May 2015.

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2. The exercise price of the outstanding share options and the number of new shares of the Issuer which may be issued pursuant thereto had been adjusted as a result of the Open Offer.
 3. The subscription price of the outstanding warrants and the number of new shares of the Issuer which may be issued pursuant thereto had been adjusted as a result of the Open Offer.
 4. The conversion price of the outstanding convertible notes and the number of new shares of the Issuer which may be issued pursuant thereto had been adjusted as a result of the Open Offer.
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Submitted by: Tse Kwok Fai, Sammy

Title: Executive Director & CEO
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*