



香港交易所

Monthly Return of Equity Issuer on Movements in SecuritiesFor the month ended (dd/mm/yyyy) : 31/07/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	<u>EPI (Holdings) Limited</u>
Date Submitted	<u>6/8/2012</u>

I. Movements in Authorised Share Capital**1. Ordinary Shares**

(1) Stock code : <u>0689</u>	Description : <u>EPI (Holdings)</u>		
		No. of ordinary shares	Par value (<i>State currency</i>)
Balance at close of preceding month	<u>10,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>
Increase/(decrease)			
Balance at close of the month	<u>10,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>
(2) Stock code : _____	Description : _____		
		No. of ordinary shares	Par value (<i>State currency</i>)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Description :	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

3. Other Classes of Shares

Stock code :	Description :	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No. of preference shares (2)	No. of other classes of shares
Balance at close of preceding month	2,612,877,588		
Increase/ (decrease) during the month	492,000,000		
Balance at close of the month	3,104,877,588		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme Exercise price: HK\$1.564 (10/02/2010) Ordinary shares (Note 1)	-	-	-	-	-	12,109,999
2. Share Option Scheme Exercise price: HK\$1.61 (19/03/2010) Ordinary shares (Note 1)	-	-	-	-	-	270,000
3. Share Option Scheme Exercise price: HK\$0.141 (11/10/2011) Ordinary shares (Note 1)	-	-	-	-	-	140,000,000
	Total A. (Ordinary shares)	-				152,379,999
	(Preference shares)	-				
	(Other class)	-				
Total funds raised during the month from exercise of options (State currency)	NIL					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
Total B. (Ordinary shares) _____						
(Preference shares) _____						
(Other class) _____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible						
<u>Note due on 19 August 2013</u>						
Stock code (if listed)	HKD	42,300,000	19,800,000	22,500,000	132,000,000	150,000,000
Class of shares issuable (Note 1)	N/A					
Subscription price	Ordinary					
EGM approval date (if applicable)	HK\$0.15					
(dd/mm/yyyy))	(subject to adjustment)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
2. _____ _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
3. _____ _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
			Class of shares issuable <i>(Note 1)</i>	
1. Rights issue	At price : State currency	_____	Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)

			Class of shares issuable <i>(Note 1)</i>	
2. Open offer	At price : State currency	_____	Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)

			Class of shares issuable <i>(Note 1)</i>	Ordinary
3. Placing	At price : HK	<u>0.155</u>	Issue and allotment date : (dd/mm/yyyy)	(11/07/2012) 250,000,000 (17/07/2012) 110,000,000
			EGM approval date: (dd/mm/yyyy)	(08/06/2012)

			Class of shares issuable <i>(Note 1)</i>	
4. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)
			EGM approval date: (dd/mm/yyyy)	(/ /)

For Main Board and GEM listed issuers

Type of Issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	EGM approval date: (dd/mm/yyyy)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				(/ /)	(/ /)
5. Scrip dividend					
6. Repurchase of shares					
7. Redemption of shares					
8. Consideration issue					

For Main Board and GEM listed issuers

Type of Issue	Class of shares issuable (<i>Note 1</i>)	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	(/ /)	_____
10. Other Convertible bonds	HKD	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____
		Total E. (Ordinary shares) <u>360,000,000</u> (Preference shares) _____ (Other class) _____	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <u>492,000,000</u>
	(2) <u>NIL</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<u>NIL</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<u>NIL</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

Submitted by: Hong Kin Choy, Bryan

Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.