



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 30/9/2014

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer EPI (Holdings) LimitedDate Submitted 30/9/2014**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|                                                                   |                        |                            |                                           |
|-------------------------------------------------------------------|------------------------|----------------------------|-------------------------------------------|
| (1) Stock code : <u>0689</u> Description : <u>Ordinary shares</u> |                        |                            |                                           |
|                                                                   | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month                               | <u>10,000,000,000</u>  | <u>0.10</u>                | <u>1,000,000,000</u>                      |
| Increase/(decrease)                                               | <u>0</u>               |                            | <u>0</u>                                  |
| Balance at close of the month                                     | <u>10,000,000,000</u>  | <u>0.10</u>                | <u>1,000,000,000</u>                      |
| (2) Stock code : _____ Description : _____                        |                        |                            |                                           |
|                                                                   | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                               | _____                  | _____                      | _____                                     |
| Increase/(decrease)                                               | _____                  |                            | _____                                     |
| Balance at close of the month                                     | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                          |                                        |                                                       |
|-------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | Description :            |                                        |                                                       |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                    |                                        | _____                                                 |
| Balance at close of the month       | _____                    | _____                                  | _____                                                 |

## 3. Other Classes of Shares

|                                     |                                |                                        |                                                       |
|-------------------------------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | Description :                  |                                        |                                                       |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                          |                                        | _____                                                 |
| Balance at close of the month       | _____                          | _____                                  | _____                                                 |

Total authorised share capital at the end of the month (*HK\$*) : \_\_\_\_\_ 1,000,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |       | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)   |                         |                                |
| Balance at close of preceding month   | <u>4,852,357,588</u>   | _____ | _____                   | _____                          |
| Increase/ (decrease) during the month | <u>0</u>               | _____ | _____                   | _____                          |
| Balance at close of the month         | <u>4,852,357,588</u>   | _____ | _____                   | _____                          |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|-------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed      |                                                                      |                                                                                           |
| 1. Share Option Scheme<br>Exercise price:<br>HK\$0.255<br>(11/04/2013)<br>Ordinary shares<br>(Note 1)    | -                         | -         | -         | -           | -                                                                    | 128,000,000                                                                               |
| 2. Share Option Scheme<br>Exercise price:<br>HK\$0.255<br>(03/07/2013)<br>Ordinary shares<br>(Note 1)    | -                         | -         | -         | -           | -                                                                    | 88,000,000                                                                                |
| 3. Share Option Scheme<br>Exercise price:<br>HK\$0.206<br>(16/09/2013)<br>Ordinary shares<br>(Note 1)    | -                         | -         | -         | -           | -                                                                    | 295,000,000                                                                               |
| 4. Share Option Scheme<br>Exercise price:<br>HK\$0.219<br>(25/11/2013)<br>Ordinary shares<br>(Note 1)    | -                         | -         | -         | (7,000,000) | -                                                                    | 153,000,000                                                                               |
| 5. Share Option Scheme<br>Exercise price:<br>HK\$0.189<br>(04/06/2014)<br>Ordinary shares<br>(Note 1)    | -                         | -         | -         | -           | -                                                                    | 70,000,000                                                                                |
| 6. Share Option Scheme<br>Exercise price:<br>HK\$0.200<br>(17/07/2014)<br>Ordinary shares                | -                         | -         | -         | -           | -                                                                    | 470,000,000                                                                               |
| Total A. (Ordinary shares)                                                                               |                           |           |           |             | -                                                                    | 1,204,000,000                                                                             |
| (Preference shares)                                                                                      |                           |           |           |             |                                                                      |                                                                                           |
| (Other class)                                                                                            |                           |           |           |             |                                                                      |                                                                                           |
| Total funds raised during the month from exercise of options (HK\$)                                      | Nil                       |           |           |             |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |  | Currency of<br>nominal<br>value  | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|--|----------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. Non-listed transferable<br>warrants                   |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (Valid : 3 years)                                        |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                          |  | HK\$                             | 125,000,000                                     | -                                | 125,000,000                               | -                                                                                      | 625,000,000                                                                                                    |
| (29 /02 / 2016 )                                         |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  | N/A                              |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |  | Ordinary shares                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |  | HK\$0.20 (subject to adjustment) |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | (22 /02 / 2013)                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 2.                                                       |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                          |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | ( / / )                          |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 3.                                                       |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                          |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | ( / / )                          |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 4.                                                       |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                          |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |  |                                  |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | ( / / )                          |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |  |                                  |                                                 |                                  | (Ordinary shares)                         | -                                                                                      |                                                                                                                |
|                                                          |  |                                  |                                                 |                                  | (Preference shares)                       |                                                                                        |                                                                                                                |
|                                                          |  |                                  |                                                 |                                  | (Other class)                             |                                                                                        |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

|                                                      |                                      |                                          |                                             |                                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------|--------------------------------------|------------------------------------------|---------------------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description                                | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Repaid/<br>Converted<br>during the<br>month | Amount at<br>close of the<br>month |                                                                                        |                                                                                                                |
| 1. 8% Convertible Notes<br>due on 10 April 2015      |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
|                                                      | HK\$                                 | 60,000,000                               | -                                           | 60,000,000                         | -                                                                                      | 315,789,473                                                                                                    |
| Stock code (if listed)                               | N/A                                  |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        | Ordinary shares                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| Subscription price                                   | HK\$0.19                             |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( 27 / 03 / 2013 )                   |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| 2.                                                   |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
|                                                      |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
|                                                      |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                               |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| Subscription price                                   |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| 3.                                                   |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
|                                                      |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
|                                                      |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                               |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| Subscription price                                   |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| 4.                                                   |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
|                                                      |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
|                                                      |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| Stock code (if listed)                               |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )        |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| Subscription price                                   |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| Total C. (Ordinary shares)                           |                                      |                                          |                                             |                                    | -                                                                                      |                                                                                                                |
| (Preference shares)                                  |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |
| (Other class)                                        |                                      |                                          |                                             |                                    |                                                                                        |                                                                                                                |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                        |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                        |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                        |                                                                      |                                                                                           |
| Total D.    (Ordinary shares)                                                                           | -                                                                    |                                                                                           |
| (Preference shares)                                                                                     |                                                                      |                                                                                           |
| (Other class)                                                                                           |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                         |                                                                                                                                                       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|--------------|------------|-------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : | State<br>currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | _____                                                                                  | _____                                                                                                             |
| 2.            | Open offer   | At price : | State<br>currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | _____                                                                                  | _____                                                                                                             |
| 3.            | Placing      | At price : | HK\$ _____              | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | _____                                                                                  | _____                                                                                                             |
| 4.            | Bonus issue  |            |                         | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | _____                                                                                  | _____                                                                                                             |

|               |                         |                                    |                                                                                                                                                        | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                                    |                                                                                                                                                        |                                                                                        |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency _____ | Class of shares issuable<br>(Note 1) _____<br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | _____                                                                                  | _____                                                                                                             |
| 6.            | Repurchase of<br>shares |                                    | Class of shares<br>repurchased (Note 1) _____<br><br>Cancellation date :<br>(dd/mm/yyyy) ( / / )<br><br>EGM approval date:<br>(dd/mm/yyyy) ( / / )     | _____                                                                                  | _____                                                                                                             |
| 7.            | Redemption of<br>shares |                                    | Class of shares<br>redeemed (Note 1) _____<br><br>Redemption date :<br>(dd/mm/yyyy) ( / / )<br><br>EGM approval date:<br>(dd/mm/yyyy) ( / / )          | _____                                                                                  | _____                                                                                                             |
| 8.            | Consideration<br>issue  | _____                              | Class of shares issuable<br>(Note 1) _____<br><br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy)                 | _____                                                                                  | _____                                                                                                             |

For Main Board and GEM listed issuers

| Type of Issue                                                                        |      |                                                                                                                                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------|------|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation                                                            |      | Class of shares issuable<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>SGM approval date: (dd/mm/yyyy) | ( / / )                                                              | ( / / )                                                                                   |
| 10. Other Convertible bonds                                                          | HK\$ | Class of shares issuable<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) |                                                                      |                                                                                           |
| Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |      |                                                                                                                                   |                                                                      |                                                                                           |

|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | NIL |
|                                                                                                                         | (2) |     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     |     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     |     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: Tse Kwok Fai, Sammy

Title: Executive Director & CEO  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*