



香港交易所

Monthly Return of Equity Issuer on Movements in SecuritiesFor the month ended (dd/mm/yyyy) : 31/10/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	<u>EPI (Holdings) Limited</u>
Date Submitted	<u>03/11/2010</u>

I. Movements in Authorised Share Capital**1. Ordinary Shares**

(1) Stock code : <u>0689</u>	Description : _____			
		No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>100,000,000,000</u>		<u>HK\$0.01</u>	<u>HK\$1,000,000,000</u>
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	<u>100,000,000,000</u>		<u>HK\$0.01</u>	<u>HK\$1,000,000,000</u>
(2) Stock code : _____	Description : _____			
		No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____		_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____		_____	_____

2. Preference Shares

Stock code :	Description :	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

3. Other Classes of Shares

Stock code :	Description :	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No. of preference shares (2)	No. of other classes of shares
Balance at close of preceding month	<u>15,240,297,837</u>		
Increase/ (decrease) during the month	<u>3,291,598,048</u>		
Balance at close of the month	<u>18,531,895,885</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				Total B. (Ordinary shares) _____		
				(Preference shares) _____		
				(Other class) _____		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))		(/ /)				
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))		(/ /)				
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))		(/ /)				
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))		(/ /)				
					Total C. (Ordinary shares) _____	
					(Preference shares) _____	
					(Other class) _____	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
		Class of shares issuable <i>(Note 1)</i>	_____	
1. Rights issue	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	_____
		Class of shares issuable <i>(Note 1)</i>	_____	
2. Open offer	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	_____
		Class of shares issuable <i>(Note 1)</i>	_____	
3. Placing	At price : _____	Issue and allotment date : (dd/mm/yyyy)	(//)	
		EGM approval date: (dd/mm/yyyy)	(//)	_____
		Class of shares issuable <i>(Note 1)</i>	_____	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	_____

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (<i>Note 1</i>)	
5. Scrip dividend	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) (/ /)
		EGM approval date: (dd/mm/yyyy) (/ /)
	Class of shares Ordinary repurchased (<i>Note 1</i>)	
6. Repurchase of shares		Cancellation date : (dd/mm/yyyy)
		EGM approval date: (dd/mm/yyyy)
	Class of shares _____ redeemed (<i>Note 1</i>)	
7. Redemption of shares		Redemption date : (/ /) (dd/mm/yyyy)
		EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable (<i>Note 1</i>)	
8. Consideration issue	Issue and allotment date : (dd/mm/yyyy)	
		EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (<i>Note 1</i>)	Ordinary	
10. Other Convertible bonds	HKD 0.205	Issue and allotment date : (dd/mm/yyyy)	28/10/2010	3,291,598,048
		EGM approval date: (dd/mm/yyyy)	28/10/2009	
		Total E. (Ordinary shares)	3,291,598,048	
		(Preference shares)		
		(Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) 3,291,598,048
	(2)
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

Submitted by: Hong Kin Choy, Bryan

Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.