

| Ordinary Shares | | | |
|-------------------------------------|------------------------|-------------------------------|--|
| (1) Stock code : | Description : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 100,000,000,000 | HK\$0.01 | HK\$1,000,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 100,000,000,000 | HK\$0.01 | HK\$1,000,000,000 |

| Ordinary Shares | | | |
|-------------------------------------|------------------------|-------------------------------|--|
| (2) Stock code : | Description : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| | | | |
|-------------------------------------|-----------------------------|--|--|
| Stock code : | _____ | Description : | _____ |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : | _____ | Description : | _____ |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*State
currency*) :

HK\$1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | (2) | No of preference shares | No. of other classes of shares |
|--|-------------------------------|-------|----------------------------|-----------------------------------|
| Balance at close of preceding month | <u>15,240,297,837</u> | _____ | _____ | _____ |
| Increase/ (decrease) during the month | <u>3,291,598,048</u> | _____ | _____ | _____ |
| Balance at close of the month | <u>18,531,895,885</u> | _____ | _____ | _____ |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1.Share Option Scheme</u> | | | | | | |
| <u>Exercise price:</u> | | | | | | |
| <u>HK\$0.642</u> | | | | | | |
| <u>(06/11/ 2006)</u> | | | | | | |
| <u>Ordinary shares</u> | - | - | - | - | - | 3,000,000 |
| <i>(Note 1)</i> | | | | | | |
| <u>2.Share Option Scheme</u> | | | | | | |
| <u>Exercise price:</u> | | | | | | |
| <u>HK\$0.1564</u> | | | | | | |
| <u>(10/02/2010)</u> | | | | | | |
| <u>Ordinary shares</u> | - | - | - | - | - | 127,500,000 |
| <i>(Note 1)</i> | | | | | | |
| <u>3.Share Option Scheme</u> | | | | | | |
| <u>Exercise price:</u> | | | | | | |
| <u>HK\$0.161</u> | | | | | | |
| <u>(19/03/2010)</u> | | | | | | |
| <u>Ordinary shares</u> | - | - | - | - | - | 17,700,000 |
| <i>(Note 1)</i> | | | | | | |
| <u> </u> | | | | | | |
| <u> </u> | | | | | | |
| <u> </u> | | | | | | |
| <u> </u> | | | | | | |
| <u> </u> | | | | | | |
| <u> </u> | - | - | - | - | - | - |
| <i>(Note 1)</i> | | | | | | |
| Total A. | | | | | | |
| (Ordinary shares) | | | | | - | 148,200,000 |
| (Preference shares) | | | | | - | |
| (Other class) | | | | | - | |
| Total funds raised during the month from exercise of options (State currency) | | | | | NIL | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 4. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| <div style="text-align: right;"> Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ </div> | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------------|------------------------------|--|---|
| 1. | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordinary shares) _____ | | | |
| | | | (Preference shares) _____ | | | |
| | | | (Other class) _____ | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 2. _____ _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 3. _____ _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------|-------------------|---|---|---|
| Type of Issue | | | | | |
| 1. Rights issue | At price : | State currency | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | |
| 2. Open offer | At price : | State currency | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | |
| 3. Placing | At price : | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/) | |
| 4. Bonus issue | | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | |

| | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------------------------|-------|---|---|
| Type of Issue | | | | |
| 5. Scrip dividend | At price : State currency | _____ | _____ | _____ |
| Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | | _____ | _____ |
| 6. Repurchase of shares | | _____ | _____ | _____ |
| Class of shares repurchased <i>(Note 1)</i> Ordinary Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | _____ | _____ |
| 7. Redemption of shares | | _____ | _____ | _____ |
| Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | | _____ | _____ |
| 8. Consideration issue | | _____ | _____ | _____ |
| Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | _____ | _____ |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
|---------------|-------------------------|--|-------|--|---|------------|---------------|
| Type of Issue | | | | | | | |
| 9. | Capital reorganisation | Class of shares issuable _____ (Note 1) | | | | | |
| | | Issue and allotment date : (dd/mm/yyyy) | | (/ /) | | | |
| | | EGM approval date: (dd/mm/yyyy) | | (/ /) | | | |
| | | | | | | | |
| 10. | Other Convertible bonds | HKD | 0.205 | Class of shares issuable _____ (Note 1) | | | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | | 28/10/2010 | 3,291,598,048 |
| | | | | EGM approval date: (dd/mm/yyyy) | | 28/10/2009 | |
| | | | | | | | |
| Total E. | | | | (Ordinary shares) | 3,291,598,048 | | |
| | | | | (Preference shares) | | | |
| | | | | (Other class) | | | |

| | | |
|--|-----|---------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 3,291,598,048 |
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | NIL |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | NIL |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Hong Kin Choy, Bryan

Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*