



香港交易所

Monthly Return of Equity Issuer on Movements in SecuritiesFor the month ended (dd/mm/yyyy) : 31/10/2013

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	<u>EPI (Holdings) Limited</u>	
Date Submitted	<u>31/10/2013</u>	

I. Movements in Authorised Share Capital**1. Ordinary Shares**

(1) Stock code : <u>0689</u> Description : <u>Ordinary shares</u>		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month		<u>10,000,000,000</u>	<u>0.10</u>	<u>1,000,000,000</u>
Increase/(decrease)				
Balance at close of the month		<u>10,000,000,000</u>	<u>0.10</u>	<u>1,000,000,000</u>
(2) Stock code : _____ Description : _____		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	Description :	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

3. Other Classes of Shares

Stock code :	Description :	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*HK\$*) : 1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No of preference shares (2)	No. of other classes of shares
Balance at close of preceding month	<u>4,049,877,588</u>		
Increase/ (decrease) during the month	<u>120,000,000</u>		
Balance at close of the month	<u>4,169,877,588</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme Exercise price: HK\$0.141 (11/10/2011) Ordinary shares (Note 1)	_____ -	120,000,000	_____ -	_____ -	120,000,000	_____ -
2. Share Option Scheme Exercise price HK\$0.255 (11/04/2013) Ordinary shares (Note 1)	_____ -	_____ -	_____ -	_____ -	_____ -	160,000,000
3. Share Option Scheme Exercise price HK\$0.255 (03/07/2013) Ordinary shares (Note 1)	_____ -	_____ -	_____ -	_____ -	_____ -	88,000,000
4. Share Option Scheme Exercise price HK\$0.206 (16/09/2013) Ordinary shares (Note 1)	_____ -	_____ -	_____ -	_____ -	_____ -	295,000,000
					Total A. (Ordinary shares)	120,000,000
					(Preference shares)	543,000,000
					(Other class)	_____
Total funds raised during the month from exercise of options (HK\$)	_____	_____	_____	16,920,000	_____	_____

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry : dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Exercised during the month	Nominal value at close of the month	
1. Non-listed transferable warrants (Valid : 3 years)	HK\$	125,000,000	-	125,000,000	-	625,000,000	
(29 / 02 / 2016)							
Stock code (if listed)		N/A					
Class of shares issuable (Note 1)		Ordinary shares					
Subscription price		HK\$0.20 (subject to adjustment)					
EGM approval date (if applicable)							
(dd/mm/yyyy)		(22 / 02 / 2013)					
2.							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
3.							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
4.							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
Total B. (Ordinary shares) _____ -							
(Preference shares) _____							
(Other class) _____							

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 8% Convertible Notes due on 10 April 2015	HK\$	100,000,000	-	100,000,000	-	526,315,789
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.19					
EGM approval date (if applicable) (dd/mm/yyyy)	(27 / 03 / 2013)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)						
(Preference shares)						
(Other class)						

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (/ /) shares (Note I)		
2. _____ _____ _____ _____ (/ /) shares (Note I)		
3. _____ _____ _____ _____ (/ /) shares (Note I)		
Total D. (Ordinary shares) (Preference shares) (Other class)	-	

Other Movements in Issued Share Capital

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	_____	_____
1. Rights issue	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	_____
		EGM approval date: (dd/mm/yyyy) (/ /)	_____
	Class of shares issuable (Note 1)	_____	_____
2. Open offer	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	_____
		EGM approval date: (dd/mm/yyyy) (/ /)	_____
	Class of shares issuable (Note 1)	_____	_____
3. Placing	At price : HK\$ _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	_____
		EGM approval date: (dd/mm/yyyy) (/ /)	_____
	Class of shares issuable (Note 1)	_____	_____
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy) (/ /)	_____
		EGM approval date: (dd/mm/yyyy) (/ /)	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (<i>Note 1</i>)	_____	_____
5. Scrip dividend At price : State currency _____	Issue and allotment date : (dd/mm/yyyy)	(/ /)	_____
	EGM approval date: (dd/mm/yyyy)	(/ /)	_____
	Class of shares repurchased (<i>Note 1</i>)	_____	_____
6. Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	_____
	EGM approval date: (dd/mm/yyyy)	(/ /)	_____
	Class of shares redeemed (<i>Note 1</i>)	_____	_____
7. Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	_____
	EGM approval date: (dd/mm/yyyy)	(/ /)	_____
	Class of shares issuable (<i>Note 1</i>)	_____	_____
8. Consideration issue	Issue and allotment date : (dd/mm/yyyy)	_____	_____
	EGM approval date: (dd/mm/yyyy)	_____	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			
	Class of shares issuable (<i>Note 1</i>)		
	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	SGM approval date: (dd/mm/yyyy)	(/ /)	
10. Other Convertible bonds	HK\$		
	Class of shares issuable (<i>Note 1</i>)		
	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (dd/mm/yyyy)		
	Total E.	(Ordinary shares) _____ - (Preference shares) _____ (Other class) _____	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	120,000,000
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

Submitted by: Tse Kwok Fai, Sammy

Title: Executive Director & CEO
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.