

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges an	d Clearing	Limited					
Name of Issuer		EPI (Holdings) Limited					
Date Submitted	04/11/20)15					
I. Movements in Authorised S	hare Capit	tal					
1. Ordinary Shares							
(1) Stock code : 0689	Descrip	otion :	Ordinary	shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding	month	100,000,000,000	0.01	1,000,000,000			
Increase/(decrease)							
Balance at close of the month		100,000,000,000	0.01	1,000,000,000			
(2) Stock code :	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month						
Increase/(decrease)							
Balance at close of the month							

31/10/2015

2. Preference Shares		F	or Main Board and GEM
Stock code :Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$):		000,000,000
II. Movements in Issued Share Capital			

	No. of ordinar	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	727,853,637			
Increase/ (decrease) during the month				
Balance at close of the month	727,853,637			

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
including EGM						issued pursuant thereto as
approval date					month pursuant merete	at close of the month
(dd/mm/yyyy) and _		Movement du	ring the month		_	or and month
class of shares			Cancelled/			
issuable	Granted	Exercised	Lapsed	Adjusted		
1.Share Option			F			
Scheme						
Exercise price:						
HK\$2.1722						
(11/04/2013)						
Ordinary shares					_	15,025,920
(Note 1)						10,020,720
2 Shara Ontion						
2. Share Option Scheme						
Exercise price HK\$2.1722						
(03/07/2013)						
						10,330,320
Ordinary shares (Note 1)	_				- _	10,550,520
3. Share Option						
Scheme						
Exercise price						
HK\$1.7548						
(16/09/2013)						
Ordinary shares						34,630,049
(Note 1)						
4. Share Option						
Scheme						
Exercise price						
HK\$1.8656						
(25/11/2013)						15.000.050
Ordinary shares		-				17,960,670
(Note 1)						
5. Share Option						
Scheme						
Exercise price						
HK\$1.6100						
(04/06/2014)						0.217.200
Ordinary shares	_					8,217,300
(Note 1)						
6. Share Option						
Scheme						
Exercise price						
HK\$1.7037						
(17/07/2014)						
Ordinary shares					-	55,173,300
			Total A ((Ordinary shares)		141,337,559
				eference shares)		171,001,009
			(110	(Other class)		
				(Other class)		
Total funds raised during	g the month froi	m exercise of opti	ons		Nil	
(HK\$)						

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer which shares of issuer issued may be issued pursuant during the month thereto as at Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Non-listed transferable warrants (Valid: 3 years) HK\$ 125,000,000 _____ 125,000,000 - 73,529,411 (29 /02 / 2016) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.70 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (22 / 02 / 2013) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)/ / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy)

Total B. (Ordinary shares) ______ (Preference shares) _____ (Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Repaid/ Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u>—</u> .					
-	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(II applicable) (dd/mm/yyyy))	(/ /)					
2.	(' ' '					
	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.						
<u></u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
-	_					
	_					
Stock code (if listed)	-	 -				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		n . 1 G . (2 .)	•		
		-	Total C. (Ordin	nary shares)	-	-
			(Freiere	Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
-	_	
(/ /)	-	
Ordinary shares (Note 1)		· -
2.		
	-	
shares (Note 1)	-	
3	<u> </u>	
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)		-
(Other class)		
		-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable				
				(Note 1)		,		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)	(//)			
				EGM approval date: (dd/mm/yyyy)	(//)			
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue		Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				

				For Main Board a	nd GEM listed	issuers
		<u> </u>			No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable			
			(Note 1)			
9.	Capital		(Note 1)	(//)		
	reorganisation		Issue and allotment	, ,		
			date : (dd/mm/yyyy)			
			date: (danima yyyy)	(//)		
			SGM approval date:			
			(dd/mm/yyyy)			
			Class of shares issuable			
10	Other		(Note 1)			
10.	Other Convertible	HK\$	T 1 - 11 - 4 4			
	bonds		Issue and allotment			
	bollus		date: (dd/mm/yyyy)			
			EGM approval date:			
			(dd/mm/yyyy)			
			Total I	E. (Ordinary shar (Preference shar	res)	<u></u>
				(Preterence share	res)	
				(Other cla	ass)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

For	Main	Roard	and	CEM	listed	icenter
COL	IVIAIII	DOALG	апп	UTEJVI	nsiea	issuer

Remarks (if any):
Submitted by: <u>Tse Kwok Fai, Sammy</u>
Title: Executive Director & CEO (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.