



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 30/11/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer EPI (Holdings) LimitedDate Submitted 03/12/2010**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 0689 Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | <u>100,000,000,000</u>    | <u>HK\$0.01</u>                            | <u>HK\$1,000,000,000</u>                                 |
| Increase/(decrease)                 | _____                     |                                            | _____                                                    |
| Balance at close of the month       | <u>100,000,000,000</u>    | <u>HK\$0.01</u>                            | <u>HK\$1,000,000,000</u>                                 |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                     |                                            | _____                                                    |
| Balance at close of the month       | _____                     | _____                                      | _____                                                    |

## 2. Preference Shares

|                                     |                          |                               |                                              |
|-------------------------------------|--------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | Description :            |                               |                                              |
|                                     | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                    | _____                         | _____                                        |
| Increase/(decrease)                 | _____                    |                               | _____                                        |
| Balance at close of the month       | _____                    | _____                         | _____                                        |

## 3. Other Classes of Shares

|                                     |                                |                               |                                              |
|-------------------------------------|--------------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | Description :                  |                               |                                              |
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                         | _____                                        |
| Increase/(decrease)                 | _____                          |                               | _____                                        |
| Balance at close of the month       | _____                          | _____                         | _____                                        |

Total authorised share capital at the end of the month (State currency) :

**HK\$1,000,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | (2)   | No of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------|-------|-------------------------|--------------------------------|
| Balance at close of preceding month   | <b>18,531,895,885</b>         | _____ | _____                   | _____                          |
| Increase/ (decrease) during the month | -                             | _____ | _____                   | _____                          |
| Balance at close of the month         | <b>18,531,895,885</b>         | _____ | _____                   | _____                          |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| <b>1.Share Option Scheme</b>                                                                             |                           |           |                            |        |                                                                      |                                                                                           |
| Exercise price:                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| HK\$0.642                                                                                                |                           |           |                            |        |                                                                      |                                                                                           |
| (06/11/ 2006 )                                                                                           |                           |           |                            |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | -                         | -         | -                          | -      | -                                                                    | 3,000,000                                                                                 |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| <b>2.Share Option Scheme</b>                                                                             |                           |           |                            |        |                                                                      |                                                                                           |
| Exercise price:                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| HK\$0.1564                                                                                               |                           |           |                            |        |                                                                      |                                                                                           |
| (10/02/2010)                                                                                             |                           |           |                            |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | -                         | -         | -                          | -      | -                                                                    | 127,500,000                                                                               |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| <b>3.Share Option Scheme</b>                                                                             |                           |           |                            |        |                                                                      |                                                                                           |
| Exercise price:                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| HK\$0.161                                                                                                |                           |           |                            |        |                                                                      |                                                                                           |
| (19/03/2010)                                                                                             |                           |           |                            |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | -                         | -         | -                          | -      | -                                                                    | 17,700,000                                                                                |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| <b>4.Share Option Scheme</b>                                                                             |                           |           |                            |        |                                                                      |                                                                                           |
| Exercise price:                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| HK\$0.0816                                                                                               |                           |           |                            |        |                                                                      |                                                                                           |
| (10/11/2010)                                                                                             |                           |           |                            |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | 950,000,000               | -         | -                          | -      | -                                                                    | 950,000,000                                                                               |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) | -      |                                                                      | 1,098,200,000                                                                             |
|                                                                                                          |                           |           | (Preference shares)        | -      |                                                                      |                                                                                           |
|                                                                                                          |                           |           | (Other class)              | -      |                                                                      |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           | NIL                        |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                                                      | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 2.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 3.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 4.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| <div style="text-align: right;"> Total B.   (Ordinary shares) _____<br/> (Preference shares) _____<br/> (Other class) _____ </div>                                                                                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | Total C. (Ordinary shares) |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Preference shares)        |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Other class)              |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                        |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                        |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                        |                                                                      |                                                                                           |
| Total D.    (Ordinary shares)<br>(Preference shares)<br>(Other class)                                   |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |            |                   |                                                                                                                                                       | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------|------------|-------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Type of Issue                           |            |                   |                                                                                                                                                       |                                                                               |                                                                                                             |
| 1. Rights issue                         | At price : | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | _____                                                                         | _____                                                                                                       |
| 2. Open offer                           | At price : | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | _____                                                                         | _____                                                                                                       |
| 3. Placing                              | At price : | _____             | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) (//)<br>EGM approval date:<br>(dd/mm/yyyy) (//)       | _____                                                                         | _____                                                                                                       |
| 4. Bonus issue                          |            |                   | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | _____                                                                         | _____                                                                                                       |

|               |                         |                                    | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto                                                                         | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                                    |                                                                                                                                                       |                                                                                                             |
| 5.            | Scrip dividend          | At price : State<br>currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) |                                                                                                             |
| 6.            | Repurchase of<br>shares |                                    | Class of shares _____ Ordinary<br>repurchased <i>(Note 1)</i><br>Cancellation date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)            |                                                                                                             |
| 7.            | Redemption of<br>shares |                                    | Class of shares _____<br>redeemed <i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          |                                                                                                             |
| 8.            | Consideration issue     | _____                              | Class of shares issuable<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)                       |                                                                                                             |

For Main Board and GEM listed issuers

|                                |     |                                                                                                                                         | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------|-----|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Type of Issue                  |     |                                                                                                                                         |                                                                               |                                                                                                             |
| 9. Capital<br>reorganisation   |     | Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )                                                                       |                                                                                                             |
| 10. Other<br>Convertible bonds | HKD | Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | Ordinary                                                                      |                                                                                                             |
| Total E.                       |     |                                                                                                                                         | (Ordinary shares)                                                             | _____                                                                                                       |
|                                |     |                                                                                                                                         | (Preference shares)                                                           | _____                                                                                                       |
|                                |     |                                                                                                                                         | (Other class)                                                                 | _____                                                                                                       |

|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | NIL |
|                                                                                                                         | (2) | NIL |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | NIL |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | NIL |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: Hong Kin Choy, Bryan

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*