



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**For the month ended (dd/mm/yyyy) : 31/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	<u>EPI (Holdings) Limited</u>
Date Submitted	<u>03/01/2013</u>

**I. Movements in Authorised Share Capital****1. Ordinary Shares**

(1) Stock code : <u>0689</u>	Description : <u>EPI (Holdings)</u>		
		No. of ordinary shares	Par value ( <i>State currency</i> )
Balance at close of preceding month	<u>10,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>
Increase/(decrease)			
Balance at close of the month	<u>10,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>
(2) Stock code : _____	Description : _____		
		No. of ordinary shares	Par value ( <i>State currency</i> )
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	Description :	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 3. Other Classes of Shares

Stock code :	Description :	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000,000**

## II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No. of preference shares (2)	No. of other classes of shares
Balance at close of preceding month	<u>3,130,377,588</u>		
Increase/ (decrease) during the month			
Balance at close of the month	<u>3,130,377,588</u>		

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme Exercise price: HK\$1.564 (10/02/2010) Ordinary shares (Note 1)	-	-	-	-	-	12,109,999
2. Share Option Scheme Exercise price: HK\$1.61 (19/03/2010) Ordinary shares (Note 1)	-	-	-	-	-	270,000
3. Share Option Scheme Exercise price: HK\$0.141 (11/10/2011) Ordinary shares (Note 1)	-	-	-	-	-	140,000,000
	Total A. (Ordinary shares)	-				152,379,999
	(Preference shares)	-				
	(Other class)	-				
Total funds raised during the month from exercise of options (State currency)	NIL					

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
2.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
Total B. (Ordinary shares) _____						
(Preference shares) _____						
(Other class) _____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Zero Coupon Convertible</u>						
<u>Note due on 19 August 2013</u>						
	HKD	18,675,000		18,675,000		124,500,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
	HK\$0.15					
Subscription price	(subject to adjustment)					
EGM approval date (if applicable) (dd/mm/yyyy))	( 11 / 07 / 2011 )					
<u>2.</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>3.</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>4.</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
Total C. (Ordinary shares)						
(Preference shares)						
(Other class)						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (   /   /   ) shares ( <i>Note 1</i> )		
2. _____ _____ _____ _____ (   /   /   ) shares ( <i>Note 1</i> )		
3. _____ _____ _____ _____ (   /   /   ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares) (Preference shares) (Other class)		

## Other Movements in Issued Share Capital

			No. of new shares of issuer issued	No. of new shares of issuer during the month which may be pursuant thereto	issued pursuant thereto as at close of the month
<b>Type of Issue</b>					
			Class of shares issuable _____ <i>(Note 1)</i>		
1. Rights issue	At price : State currency _____		Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	
			Class of shares issuable _____ <i>(Note 1)</i>		
2. Open offer	At price : State currency _____		Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	
			Class of shares issuable Ordinary <i>(Note 1)</i>		
3. Placing	At price : HK _____		Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	
			Class of shares issuable _____ <i>(Note 1)</i>		
4. Bonus issue			Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	

For Main Board and GEM listed issuers

Type of Issue	At price : State currency	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	_____
5. Scrip dividend	Issue and allotment date : (dd/mm/yyyy)	( / / )	_____
	EGM approval date: (dd/mm/yyyy)	( / / )	_____
		Class of shares repurchased ( <i>Note 1</i> )	_____
6. Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / / )	_____
	EGM approval date: (dd/mm/yyyy)	( / / )	_____
		Class of shares redeemed ( <i>Note 1</i> )	_____
7. Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )	_____
	EGM approval date: (dd/mm/yyyy)	( / / )	_____
		Class of shares issuable ( <i>Note 1</i> )	_____
8. Consideration issue	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (dd/mm/yyyy)		_____

For Main Board and GEM listed issuers

Type of Issue	Class of shares issuable ( <i>Note 1</i> )	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )	
	SGM approval date: (dd/mm/yyyy)	( / / )	
10. Other Convertible bonds	HKD	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	
		Total E. (Ordinary shares) (Preference shares) (Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) NIL
	(2) NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

Submitted by: Hong Kin Choy, Bryan

Title: Secretary  
(Director, Secretary or other duly authorised officer)

### *Notes :*

1. State the class of shares (e.g. ordinary, preference or other).
  
2. If there is insufficient space, please append the prescribed continuation sheet.